# Career Development Series 2022 When and How to Say No with Confidence Presentation will begin at 12:00 PM (PT) Institute of Translational Health Sciences









#### What We Offer:

- Research Support Services: Members gain access to the different research services, resources, and tools offered by ITHS, including the ITHS Research Navigator.
- Community Engagement: Members can connect with regional and community based practice networks
- 3 Education & Training: Members can access a variety of workforce development and mentoring programs and apply for formal training programs.
- Funding: Members can apply for local and national pilot grants and other funding opportunities. ITHS also offers letters of support for grant submissions.

#### Contact ITHS

## Director of Research Development



- Project Consultation
- Strategic Direction
- Resources and Networking

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#### Scientific Success Committee

- Clinical Trials Consulting
- Guidance on Study Design, Approach and Implementation
- Feedback on Design and Feasibility

https://www.iths.org/investigators/ services/clinical-trials-consulting/

#### Career Development Series 2022

#### **Feedback**

At the end of the seminar, a link to the feedback survey will be sent to the email address you used to register.

#### Career Development Series 2022

# When and How to Say No with Confidence: Aligning Commitments with Professional Goals & Interests



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#### WELCOME ACTIVITY

- Please type in the chat your role or the kind of work that you do.
- Please participate in the poll to help me know where you are in your career.

Thank you!

#### Learning Objectives

- 1 Identify one pressure or fear that contributes to a sense of obligation to say yes.
- Describe a key factor that should be considered when deciding whether to accept requests to do more.
- Demonstrate use of definitive and graceful statements to communicate decisions.

#### Overview of how we will spend our time together

- Group sharing of insights from video, "The Art of Saying NO"
- Summary of common pressures and fears that lead us to become overcommitted
- Tools to evaluate the ask and potential impacts and make a decision
- The do's and don'ts of delivering the news
- Discussion of responses you could use to definitively and gracefully communicate your decision

#### Common PRESSURES and FEARS

Think about a commitment that you should have said "no" to when asked, but you agreed to do. *Why* did you say "yes" instead of "no"?

Pressures? Fears?



#### Common PRESSURES and FEARS cont.

- People pleaser fear of disappointing someone else
- Conflict avoider worried about response
- FOMO
- Networker
- Worried about potential consequences for career (unclear expectations)
- Guilt and/or shame
- If I don't, who will?
- I can do it better; I can do it all
- Social norms (e.g. women are nurturers and helpers)
- Asked to represent...

Gather information – you can apply the Task Assignment Tool (CPQQRT)

C = Context - background information on the problem or issue that has created the need for this project to exist

P = Purpose - major objectives - what will this work achieve or produce

Q = Quality - key criteria or standards for successful completion

Q = Quantity – physical measures of success if applicable (how much, how many, etc.)

R = Resources – budget, equipment, tools, space, people, other support needed

T = Time - milestones and deadlines, and how should this be communicated

## **Evaluation Criteria Inventory Template**

Purpose - reason/goal

Scope – depth and breadth, beneficiaries

Evidence of

Impact - contribution/measurable outcome

**Sharing of Examples from Pre-Work!** 

#### Evaluate the opportunity costs of saying "yes"

- What might you be sacrificing or have to give up now?
- Am I putting other commitments at risk?
- What opportunities might you not be able to pursue in the

future?



Time and energy are finite Tasks typically take longer than you plan for

#### **DISCERNMENT:**

Does this assignment align with your personal and professional

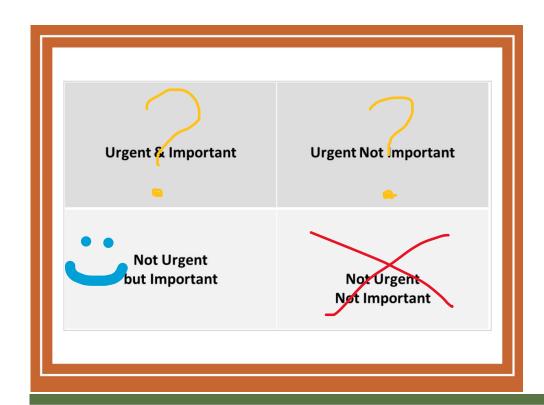
Goals and Desires

Will this lead to fulfillment and joy or will it lead to a sense of isolation/despair?





#### Time Management Matrix



Prioritize how you spend your time and energy

Most things on your calendar should be important but not urgent.

#### Other Suggestions

- \*Pause give yourself time to gather information and make a good decision
- \*Create boundaries/rules based on your values and goals
- \*Seek out accountability partners/mentors/support
- \*Give yourself permission to say No when needed
- \*Reflect on previous experiences learn from the past

#### Deliver the News Honestly, Deliberately, Confidently

#### **DON'T**

Lie
Feel the need to tell all
Be overly apologetic
Get sucked into someone
else's priorities

#### DO

Be honest and sincere
Express gratitude
Provide some context
Be firm and polite
Offer alternatives
(when applicable)

#### Examples of Responses – Practice Time!

No thank you (not interested/willing/available) "I am unable to take this on. Thank you for thinking of me."

No, but.... (leaves the door open; shows your interest)

Yes, if or Yes, with (resources it would take to get to a yes)

Yes, when or Yes, after.... (timeframe when it will work)

Group Activity: Apply this to past experiences

#### **Closing Thoughts**

SELF CARE
IS NOT
SELFISH



### Thank You!

#### **Open for Questions**



#### **Feedback Survey**

A link to the feedback survey has been sent to the email address you used to register.

Please get out your device, find that email, and spend a few moments completing that survey before you leave today.

Tip: If on a mobile device, shift view to landscape view (sideways) for better user experience.